

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

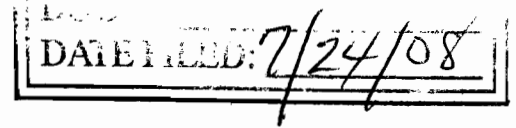
----- X  
**OVERSEAS LEASE GROUP, INC.,**

**Plaintiff,**

**- against -**

**KEY GOVERNMENT FINANCE, INC.,**

**Defendant.**  
----- X



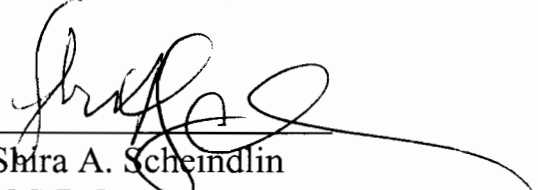
**ORDER OF  
DISMISSAL**

**08 Civ. 1696 (SAS)**

The parties having notified the Court that they have nearly reached a resolution of this action,

IT IS HEREBY ORDERED that this action be, and the same hereby is, discontinued with prejudice but without costs; provided, however, that within thirty days of the date of this Order, counsel for any party may apply by letter for restoration of the action to the calendar of the undersigned if the settlement is not effected, in which event the action will be restored.

SO ORDERED:

  
Shira A. Scheindlin  
U.S.D.J.

Dated: New York, New York  
July 23, 2008